

Open Book New York
Office of the State Comptroller
Thomas P. DiNapoli, State Comptroller
Contract Transactions

Vendor Name: ASCENSUS BROKER DEALER SERVICES LLC
Agency Name: State Comptroller, Office of the
Department/Facility Name: Office of the State Comptroller
Contract Number: C000891
Current Contract Amount: \$310,345,017.60
Spending to Date: \$0.00
Contract Type: Consultant - Audit, Accounting, Actuarial And Related Services

Contract Information

Transaction Type	Transaction Amount	Start Date	End Date	Description	Transaction Approved/Filed Date
Original Contract data not available for this contract record.					

Contract Amendment Information

Transaction Type	Transaction Amount	Amended End Date	Description	Transaction Approved/Filed Date
Amendment	\$0.00	05/06/2019	Contract Begin and End Date Adjustments	06/30/2017
Amendment	\$0.00	05/06/2019	Amendment to the NYS 529 College Savings Program - Eliminating the \$25 minimum contribution	08/18/2017
Amendment	\$61,396,493.60	05/06/2021	2 Year Extension	05/03/2019
Amendment	\$76,550,330.00	05/06/2023	Two year extension and contract value increase for the NYS 529 College Savings Program	05/06/2021
Amendment	\$64,960,000.00	05/06/2025	Two-year extension and contract value increase	05/05/2023