

**Open Book New York**  
**Office of the State Comptroller**  
**Thomas P. DiNapoli, State Comptroller**  
**Contract Transactions**

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Vendor Name: ASCENSUS BROKER DEALER SERVICES LLC  
Agency Name: State Comptroller, Office of the  
Department/Facility Name: Office of the State Comptroller  
Contract Number: C001005  
Current Contract Amount: \$1,040,158.12  
Spending to Date: \$0.00  
Contract Type: Consultant - Audit, Accounting, Actuarial And Related Services

**Contract Information**

| Transaction Type  | Transaction Amount | Start Date | End Date   | Description  | Transaction Approved/Filed Date |
|-------------------|--------------------|------------|------------|--|---------------------------------|
| Original Contract | \$630,000.00       | 06/29/2017 | 05/06/2019 | New York Achieving a Better Life Experience (ABLE) Savings Program Manager | 06/29/2017                      |

**Contract Amendment Information**

| Transaction Type | Transaction Amount | Amended End Date | Description  | Transaction Approved/Filed Date |
|------------------|--------------------|------------------|--|---------------------------------|
| Amendment        | \$114,364.00       | 05/06/2021       | Two year extension   | 05/14/2019                      |
| Amendment        | \$295,794.12       | 05/06/2023       | Two year extension and contract value increase for the NY ABLE Savings Program | 05/07/2021                      |
| Amendment        | \$0.00             | 05/06/2025       | Contract term correction to align with OSC01-C000891-3050000                   | 05/10/2023                      |